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Daily Observations

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Our Biggest Economic, Social, and Political Issue The Two Economies: The Top 40% and the Bottom 60%

To understand what's going on in "the economy," it is a serious mistake to look at average statistics. This is because the wealth and income skews are so great that average statistics no longer reflect the conditions of the average man. For example, as shown in the chart below, the wealth of the top one-tenth of 1% of the population is about equal to that of the bottom 90% of the population, which is the same sort of wealth gap that existed during the 1935-40 period.



To give you a sense of what the picture below the averages looks like, we broke the economy into two economies—that of the top 40% and that of the bottom 60%.¹ We then observed how conditions of the majority of Americans (the bottom 60%) are different from the conditions of those of the top 40%, as well as different from the picture conveyed by the average statistics. We focused especially on the bottom 60% because that's where the majority of Americans are and because the picture of this economy is not apparent to most people in the top 40%.

¹ While in our analytical work we look at economic statistics much more granularly (often in quintiles to divide into different groups, which gives us a much richer picture than is conveyed in these top 40% and bottom 60% groups), showing more groups and greater granularity would have created greater length and confusion. Still, I encourage you to look at the economy more granularly than shown here.

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