

FACTORS AFFECTING FIRM VALUE THROUGH CAPITAL STRUCTURE AS A MEDIATION VARIABLE

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ABSTRACT

This study aimed to determine the effect of profitability, liquidity, firm size and asset structure on firm value with capital structure as mediating variable in manufacturing companies listed on Indonesia Stock Exchange in the year of 2018-2020. 72 manufacturing companies were taken as the samples and the data was taken by purposive sampling method. Then, the data was analyzed by using the Partial Least Square method with the SmartPLS 3.3.3 application. The results showed that profitability, liquidity, firm size, and asset structure have a positive and significant effect on firm value. Meanwhile, profitability, liquidity and asset structure have a negative and insignificant effect on capital structure. Then, firm size has a positive and insignificant effect on capital structure. Moreover, capital structure cannot mediate the effect of profitability, liquidity, firm size, and asset structure on firm value.

Keywords: Profitability, Liquidity, Firm Size, Asset Structure, Capital Structure, Firm Value

1. INTRODUCTION

The current era of globalization is experiencing very rapid technological advances. Without realizing this development can cause the level of competition in the business world is also increasing. This increasingly competitive global economic condition will make companies compete with each other to increase competitiveness in various sectors. This is because economic development requires a company to adapt so that the company can survive and develop to achieve its goals. Based on [1], every company has goals for today and goals for the future. In the current condition, the company has a goal to generate optimal profit by using the company production factors. Meanwhile, company has the purpose to prosper the shareholders and maximize the company value in the future.

[2] Investors examine firm value because it indicates the company's position and performance, which might impact investors' decision to invest. When a company has many investment opportunities, then investor profits will increase and stock prices will tend to be high. This shows that the stock price is directly proportional to the company value. A high corporate valuation makes the market untrustworthy not only from company's current performance, but also its future potential. In other words, giving high company value is one way to increase shareholder wealth as illustrated by profitability, liquidity, company size, and capital structure.

Based on the explanation above, this study aimed to answer the questions (1) Does profitability affect firm value?; (2) Does liquidity affect firm value?; (3) Does firm size affect firm value?; (4) Does the asset structure affect firm value?; (5) Does profitability affect capital structure?; (6) Does liquidity affect capital structure?; (7) Does firm size affect capital structure?; (8) Does the asset structure affect capital structure?; (9) Does the capital structure affect firm value?; (10) Does capital structure mediate the relationship between profitability and firm value?; (11) Does capital structure mediate the relationship between liquidity and

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